

Personal Financial Statement

For more Personal Budget Spreadsheets Please visit:

Spreadsheet123.com

© 2009 Spreadsheet123.com

Name

Date

<u>Assets</u>	<u>Amount in Pounds</u>
Cash - cheque accounts	£ -
Cash - savings accounts	-
Certificates of deposit	-
Securities - stocks / bonds / mutual funds	-
Notes & contracts receivable	-
Life insurance (cash surrender value)	-
Personal property (autos, jewellery, etc.)	-
Retirement Funds (eg. IRAs, 401k)	-
Property (market value)	-
Other assets (specify)	-
Other assets (specify)	-
Total Assets	£ -

<u>Liabilities</u>	<u>Amount in Pounds</u>
Current Debt (Credit cards, Accounts)	£ -
Notes payable (describe below)	-
Taxes payable	-
Property mortgages (describe)	-
Other liabilities (specify)	-
Other liabilities (specify)	-
Total Liabilities	£ -
Net Worth	£ -

Signature:

Date: